

US Bankruptcy Court  
Southern District of New York  
One Bowling Green  
New York, NY 10004-1408  
USA

Stockholm, February 14<sup>th</sup> 2019

**Notice of transfer of claim other than for security**

Enclosed a transfer of claim other than for security in the Lehman Brothers Holding Inc, Case number 08-13555 as per below.

TRANSFEROR: Catella Bank Filial  
Swedish registration number 516401-9910  
Box 2015  
103 11 Stockholm  
Sweden  
Phone +46 8 463 33 10 (Mr Nordstrom)

TRANSFeree: Söderberg & Partners Securities AB  
Swedish registration number 556674-7456  
Regeringsgatan 45,  
111 56 Stockholm,  
Sweden  
Phone +46 8 451 50 00 (Mr Arpi)

BANKRUPTCY COURT: The United States Bankruptcy Court for the Jurisdiction New York - Southern District

CLAIM: The "**Claim**" shall be as collectively as registered on www. <http://lehman-docket.com> as described below

Claim #Filed on  
**58649** 10-30-2009

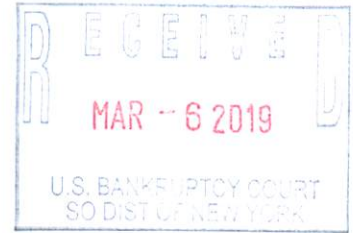
As registered as allowed unsecured  
USD 166 983.65

The registration fee of 25 dollar USD is enclosed, ***please confirm the receipt of the fee.***

Any enquiries or requests for completion may be e-mailed to [per.nordstrom@catella.se](mailto:per.nordstrom@catella.se)

Sincerely, Per Nordstrom, Head of Wealth Management Sweden

Appendix 1 – 25 USD  
Appendix 2 - Transfer of claim  
Appendix 3 – Certification regarding Status  
Appendix 4 – Transfer of Claim Agreement



B 2100A (Form 2100A) (12/15)

## UNITED STATES BANKRUPTCY COURT

Southern District of New York

In re Lehman Brothers Holdings Inc. (Chapter 11,

Case No. #08-13555

### TRANSFER OF CLAIM OTHER THAN FOR SECURITY

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence and notice pursuant to Rule 3001(e)(2), Fed. R. Bankr. P., of the transfer, other than for security, of the claim referenced in this evidence and notice.

Söderberg & Partners Securities AB

Name of Transferee

Catella Bank Filial

Name of Transferor

Name and Address where notices to transferee should be sent:

Söderberg & Partner Securities AB  
Regeringsgatan 45, 111 56 Stockholm,

Court Claim # (if known): 58649

Amount of Claim: USD 166 983.65

Date Claim Filed: 10-30-2009

Phone: +46 8 451 50 00

Last Four Digits of Acct #: \_\_\_\_\_

Phone: +46 8 463 33 10

Last Four Digits of Acct. #: \_\_\_\_\_

Name and Address where transferee payments should be sent (if different from above):

Phone: \_\_\_\_\_

Last Four Digits of Acct #: \_\_\_\_\_

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

By: \_\_\_\_\_

Transferee/Transferee's Agent

Date: 15th Feb, 2019

*Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571.*

**CERTIFICATION REGARDING STATUS**

Creditor Name: **SODERBERG & PARTNERS SECURITIES AB**

Claim Number(s): 58649

I, the undersigned, am the above-referenced creditor, or an authorized signatory for the above-referenced creditor (the "Creditor"), and hereby certify that neither the Creditor nor, to the best of the Creditor's knowledge, any person or entity for whom the Creditor may be acting or who may be the beneficial owner of the applicable claim(s), security/(ies), or interest(s) is a person or entity with whom it is illegal for a U.S. person to transact under the Office of Foreign Asset Control (OFAC) sanctions regulations and the list of Specially Designated Nationals and Blocked Persons.

Dated: Feb 15th, 2019

  
Signature

Jan Arpi  
Print Name

Deputy CEO  
Title (if applicable)

## TRANSFER OF CLAIM AGREEMENT

TRANSFEROR: Catella Bank Filial  
Swedish registration number 516401-9910  
Box 2015, 103 11 Stockholm  
Sweden

TRANSFeree: Söderberg & Partners Securities AB  
Swedish registration number 556674-7456  
Regeringsgatan 45, 111 56 Stockholm, Sweden

DATE: February 14<sup>th</sup> 2019

DEBTOR: Lehman Brothers Holdings Inc. (Chapter 11)

BANKRUPTCY CASE: Case # 08-13555  
Filed on September 15 2008

BANKRUPTCY COURT: The United States Bankruptcy Court for the Jurisdiction New York - Southern District

CLAIM: The "**Claim**" shall be as collectively as registered on [www.http://lehman-docket.com](http://lehman-docket.com) as described below

|              |                   |                                    |
|--------------|-------------------|------------------------------------|
| Claim #      | Filed on          | As registered as allowed unsecured |
| <b>58649</b> | <b>10-30-2009</b> | <b>USD 166 983.65</b>              |

### 1. INFORMATION FROM THE TRANSFEROR

The Transferor informs the Transferee that, as to the Transferors best knowledge:

- a) A proof of claim (the "**Proof of Claim**"), was duly and timely filed by Transferor against Debtor, prior to any bar date that may have been established by the Bankruptcy Court for filing such a proof of claim,
- b) the Transferor will upon request provided the Transferee a true and complete copy of the Proof of Claim,
- c) The Proof of Claim has not been revoked, withdrawn, amended or modified, and no rights thereunder have been waived, and
- d) All statements in the Proof of Claim are true and correct as of the date hereof.

### 2. THE TRANSFER

The Transferor hereby irrevocably transfers and assigns unto the Transferee all of Transferor's right, title and interest in, to and under the Claim against the Debtor in the above-referenced Bankruptcy Case, including, without limitation, "claims" as defined in Section 101(5) of Title 11 of the United States Code, as amended, any and all right to receive principal, interest and other amounts in respect of the Claim (in each case whether accruing prior to, on or after the date of this Agreement), and, to the extent relating to the Claim, all accounts, accounts receivable and other rights and interest of Transferor against Debtor.

### 3. THE TRANSFERORS REPRESENTATIONS

The Transferor represents, to its best knowledge that:

- a) The claim is valid and allowed in the amount stated, and is not subject to any valid legal or equitable defenses.
- b) The Transferor is duly organized, validly existing and in good standing under the laws of the jurisdiction of their formation.
- c) The Transferor have the full power and authority to enter, deliver and perform their obligations under the agreement.
- d) The Transferor have obtained all corporate and all other approvals required to enter, deliver and perform their obligations under the agreement.
- e) No consents or approvals of any third party or governmental entity are required to enter, deliver or perform their obligations under the agreement.
- f) The execution, delivery and performance of their obligations will not violate, conflict with, require consent under or result in any breach or default under their organizational documents, any applicable law or any of the provisions of any contract or agreement to which they are a party or to which any of their material assets are bound.
- g) The agreement is legal, valid, binding and enforceable in accordance with its terms.

#### 4. THE TRANSFEREES REPRESENTATIONS

The Transferee hereby represents and warrants to:

- a) Cooperate by signing any additional documents that may be necessary to effectuate the transfer,
- b) Forward any notices, including any objections, they may receive concerning the Claim,
- c) Make full distributions of any distributions received regarding the claim to persons specified in appendix 1, typically within five to ten business days,
- d) Fulfill any and all taxes, imposts and duties of any kind (excluding, for the avoidance of doubt, any income taxes to which Transferee or persons specified in appendix 1 may be subject in respect to the agreement).

#### 5. ACKNOWLEDGES BY THE TRANSFeree

The Transferee acknowledges that

- a) the Transferor has to the Transferee provided true and complete copies of all claim documents (which are presented to the Transferee at the Transferees request), and other than the claim documents so provided, the stipulation, the Proof of Claim, and orders of general applicability in the bankruptcy case, there are no contracts, documents, stipulations or orders that could materially and adversely affect the assigned rights or Transferee's rights hereunder;
- b) Transferor has agreed to no purchase price based on its own independent investigation,
- c) The Transferor is aware that information that may be pertinent to Transferor's decision to transfer the assigned rights is available to Transferor and can be obtained from the Bankruptcy Court's files or other publicly available source,
- d) The Transferor is aware that the consideration received herein for the transfer of the assigned rights may differ both in kind and amount from any distributions made pursuant to any plan or reorganization confirmed by the Bankruptcy Court in the bankruptcy case.

#### 6. TRANSFERORS APPOINTMENT

Transferor hereby irrevocably appoints Transferee as its true and lawful attorney-in-fact with respect to the Claim and authorizes Transferee to act in Transferor's name, place and stead, to demand, sue for, compromise and recover all such sums of money which are, or may hereafter become due and payable for, or on account of the Claim, to vote the Claim, to file proofs of claim with respect thereto or to otherwise effectuate the intent of this Agreement (including, without limitation, to exercise any subscription rights).



Transferor hereby grants unto Transferee full authority to do all things necessary to enforce the Claim and Transferor's and Transferee rights thereunder.

Transferor agrees that the powers granted in this paragraph are discretionary in nature and exercisable at the sole option of Transferee.

Transferee shall have no obligation to, prove, defend, or take any affirmative action with respect to proving the validity of the Claim.

Transferor agrees to execute and deliver, or to cause to be executed and delivered, all such instruments and documents, and to take all such action, as Transferee may reasonably request, promptly upon the request of Transferee, in order to effectuate the intent and purposes of, and to carry out the terms of, this Agreement, and to cause Transferee to become the legal and beneficial owner and holder of the assigned rights.

Without limiting the generality of the foregoing, to the extent that Transferor shall have the right to take any action or exercise any voting or other right in respect of the Claim, Transferor shall take or refrain from taking such action in accordance, and only in accordance, with Transferee's instructions.

#### 7. LIABILITY

The parties agrees to indemnify and hold the other party and its officers, directors, employees, agents and controlling persons harmless from and against any and all losses, claims, damages, costs, expenses and liabilities, including, without limitation, reasonable attorneys' fees and expenses

#### 8. SUBSTITUTION

The Transferor hereby waives any notice requirement imposed by bankruptcy rule 3001(e), and consents to the substitution of Transferee for Transferor for all purposes in the bankruptcy case, including, without limitation for voting and distribution purposes with respect to the claim. Transferor and Transferee agree that Transferee may file this agreement, the evidence of transfer of claim or other appropriate notice with the bankruptcy court pursuant to the United States federal rule of bankruptcy procedure 3001(e).

#### 9. GOVERNING LAW

This Agreement shall be construed in accordance with and be governed by the laws of Sweden

#### 10. CONCLUTION

This contract has been executed in two copies of which the parties have taken one each.

#### TRANSFEROR

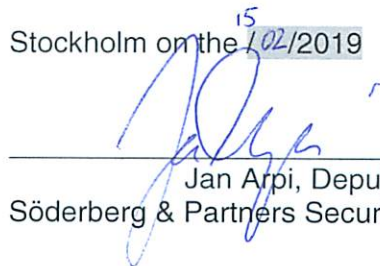
Stockholm on the 14-02/2019



Per Nordstöm Head of Wealth Management  
Catella Bank Filial

#### TRANSFEEEE

Stockholm on the 15 02/2019



Jan Arpi, Deputy CEO  
Söderberg & Partners Securities AB

**EVIDENCE OF TRANSFER OF CLAIM**

TO: Clerk, United States Bankruptcy Court, Jurisdiction New York - Southern District

**Catella Bank Filial**, a corporation organized under the laws of the Sweden, with offices located at Birger Jarlsgratan 6, Stockholm, Sweden ("Transferor"),

Hereby acknowledged, and pursuant to the terms of a Transfer of Claim Agreement, and certify that it has unconditionally and irrevocably transferred and assigned to

**Söderberg & Partners Securities AB**, with offices located at Regeringsgatan 45, Stockholm, Sweden ("Transferee"),

all right, title and interest in and to the claims as below

DEBTOR: Lehman Brothers Holdings Inc. (Chapter 11)

BANKRUPTCY CASE: Case # 08-13555  
Filed on September 15 2008

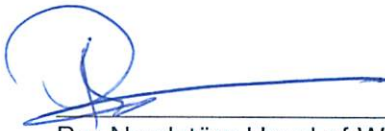
BANKRUPTCY COURT: The United States Bankruptcy Court for the Jurisdiction New York - Southern District

CLAIM:

| Claim #      | Filed on          | As registered as allowed unsecured |
|--------------|-------------------|------------------------------------|
| <b>58649</b> | <b>10-30-2009</b> | <b>USD 166 983.65</b>              |

The Transferor hereby waives any notice or hearing requirements imposed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, and stipulates that an order may be entered recognizing this Evidence of Transfer of Claim as an unconditional assignment and Transferee herein as the valid owner of the Claim. You are hereby requested to make all future payments and distributions, and to give all notices and other communications, in respect to the Claim to Transferee.

IN WITNESS WHEREOF, dated as of the <sup>15</sup> day of February, 2019.



Per Nordstöm Head of Wealth Management  
Catella Bank Filial

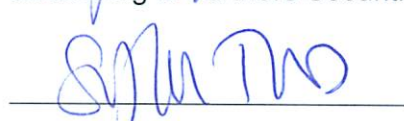


Witness

Phone +46 76 411 45 40



Jan Arpi, Deputy CEO  
Söderberg & Partners Securities AB



Witness

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